

**1st Supplement to the
Offering Document of
Al-Ameen Islamic
Dedicated Equity Fund
(AIDEF)**

Publication Date: 04.05.2017

Effective Date: 05.06.2017

**Duly vetted by the Shariah Advisors
Mufti Muhammad Hassan Kaleem
Mufti Muhammad Najeeb Khan**

First Supplemental Dated 04.05.2017 to the Offering Document of Al-Ameen Islamic Dedicated Equity Fund (AIDEF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

Al-Ameen Islamic Dedicated Equity Fund (AIDEF) has been established through a Trust Deed (the Deed) dated October 12th, 2015, under the Trust Act, 1882 entered into and between UBL Fund Managers Limited (UBL Funds), as the Management Company and Central Depository Company of Pakistan Limited (CDCPL), as the Trustee.

Effective from 05th June, 2017 the presentation of the front end load covered in Annexure B of the Offering Document is revised:

Objective of the Supplementary Offering Document

UBL Funds is making changes in the Management Fee and the presentation of the Front End Load for Class “B” units being charged and stated in Annexure B of the Offering Document of Al-Ameen Islamic Dedicated Equity Fund.

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- 1. The Front End Load for Class “B” Units stated in Annexure B is reworded for clarity and now reads as follows:**

UNITS	Front-End Load (%)
Class “B” Units (for all others)	0% to 3%*

*Management Company may waive the Front-end Load fully or partially at its own discretion to any investor.

2. The Management Fee stated in Annexure B is revised down as per regulation and now reads as follows:

	Management Fee (% p.a.)
Class “A” Units (for Schemes managed by UBL Fund Managers Ltd.)	2%
Class “B” Units (for all others)	2%



SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN
SPECIALIZED COMPANIES DIVISION
POLICY, REGULATION AND DEVELOPMENT DEPARTMENT

8/5/2017

No. SCD/AMCW/AIDF/557/2017

May 04, 2017

Mr. Yasir Qadri
Chief Executive Officer
UBL Fund Managers Limited
8th Floor, Executive Tower
Dolmen City Building
Block-4, Clifton
Karachi

Subject: Approval of the 1st supplement to the offering document of Al-Ameen Islamic Dedicated Equity Fund (AIDF)

Dear Sir,

Please refer to the application dated May 03, 2017 received from your office regarding the captioned subject.

In this regard, I am directed to inform you that the amendments proposed by UBL Fund Managers Limited in the first supplement to the offering document of Al-Ameen Islamic Dedicated Equity Fund have been acceded to by the Securities and Exchange Commission of Pakistan.

UBL Fund Managers Limited is advised to inform the unit holders regarding the proposed amendments in offering document and further disclose this information on the website of UBL Fund Managers Limited.

Yours truly,

Zonish Inayat
(Deputy Director)

Cc:

Mr. Iqleem-uz-Zaman
Assistant General Manager
Trustee and Custodial Operations Unit-II
CDC House, 99-B, Block 'B',
S.M.C.H.S., Main Shahra-e-Faisal,
Karachi.

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CDC/T&C-S II/DH/0212/2017

April 20, 2017

Mr. Zeeshan Quddus
Chief Business Development Officer
UBL Fund Managers Limited
4th Floor, STSM Building,
Beaumont Road, Civil Lines,
Karachi.

Dear Mr. Zeeshan,

TRUSTEE CONSENT ON DRAFT SUPPLEMENT TO THE OFFERING DOCUMENTS

We have reviewed the enclosed draft supplement to the offering documents of following Schemes and hereby provide our consent for the same for onward submission to the Securities & Exchange Commission of Pakistan for their approval under the Non-Banking Finance Companies and Notified Entities Regulations, 2008:

1. 1st Supplement to the Offering Document of Al-Ameen Islamic Dedicated Equity Fund; and
2. 6th Supplement to the Offering Document of Al-Ameen Islamic Asset Allocation Fund

Further, any changes made subsequently in attached documents will require our fresh consent.

Yours truly,

Iqleem uz Zaman Khan
Assistant General Manager
Trustee & Custodial Operations Unit-II

Abdul Samad
Head of Department
Trustee & Custodial Operations Unit-II

Encl: As above

Cc: Mr. Imran Inayat Butt
Executive Director, Asset Management Companies Wing
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area, Islamabad

