

**2nd Supplement to the
Offering Document of
Al-Ameen Islamic
Asset Allocation Fund
(AIAAF)**

Dated: 06-06-2014

Approved by SECP via letter no. SCD/AMCW/AD-ZI/AIAAF/1015/2014 dated June 05, 2014.

Second Supplemental Dated 06-06- 2014 to the Offering Document of Al-Ameen Islamic
Asset Allocation Fund (AIAAF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

Al-Ameen Islamic Asset Allocation Fund (AIAAF) is established in Karachi, Pakistan as an Open end Scheme by a Trust Deed, dated December 10, 2013 under the Trusts Act, 1882 between UBL Fund Managers Limited, as the Management Company and Central Depository Company of Pakistan Limited (CDC), as the Trustee and authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

1. Amendment in Annexure 'B'

1. Current Fee Structure:

i) Front-end Load:

- Class 'A' Units: 0% on sale of units
- Class 'B' Units: 1.5% on sale of units
- Class 'C' Units: up to 3.0% on sale of units