

**4th Supplement to the
Offering Document of
Al Ameen Islamic Fixed
Return Fund (AIFRF)**

**Risk Profile (Fixed Return Scheme): Low
Risk of Principal Erosion: Principal at Low Risk**

Effective date: 28-12-2023

Detail of Previous SODs

| SOD Reference/Number | Effective Date of SOD | Brief Detail of Objective of SOD | Approval date of SECP (in cases where SECP Approval is mandatory) | Only Required in Case of Launch/Re-Launch of the Plans | | |
|----------------------|--|---|---|--|---|--|
| | | | | Launch/tentative launch date (In case of Plan) | Maturity date (In case of Plan) | Current status i.e. Launched/Approved/Re-opening/Matured (in case of Plan) |
| 1 st | AIFRP-I (a) May 29, 2023 AIFRP-I (b) October 31, 2023 (Tentative) AIFRP-I (c) November 22, 2023 (Tentative) AIFRP-I (d) December 27, 2023 (Tentative) AIFRP-I (e) August 31, 2023 (Tentative) AIFRP-I (f) June 23, 2023 AIFRP-I (g) September 29, 2023 (Tentative) | Approval of AIFRP – I (b) (c) (d) (e) (f) (g) & Change in Maturity instructions of AIFRP - I (a) | April 4, 2023 | AIFRP-I (a) May 29, 2023 AIFRP-I (b) October 31, 2023 (Tentative) AIFRP-I (c) November 22, 2023 (Tentative) AIFRP-I (d) December 27, 2023 (Tentative) AIFRP-I (e) August 31, 2023 (Tentative) AIFRP-I (f) June 23, 2023 AIFRP-I (g) September 29, 2023 (Tentative) | AIFRP – I (a) October 27, 2023 AIFRP – I (f) June 27, 2024 | AIFRP-I (a) Launched AIFRP-I (b) Approved but not launched yet AIFRP-I (c) Approved but not launched yet AIFRP-I (d) Approved but not launched yet AIFRP-I (e) Approved but not launched yet AIFRP-I (f) Launched AIFRP-I (g) Approved but not launched yet |
| 2 nd | AIFRP-I (a) May 29, 2023 AIFRP-I (b) October 31, 2023 (Tentative) AIFRP-I (c) November 22, 2023 (Tentative) AIFRP-I (d) December 27, 2023 (Tentative) AIFRP-I (e) August 31, 2023 (Tentative) AIFRP-I (f) June 23, 2023 AIFRP-I (g) September 29, 2023 (Tentative) | Applicability of Contingent Load during subscription period in AIFRP- I (a) (b) (c) (d) (e) (f) & (g) | May 11, 2023 | NA | NA | NA |
| 3 rd | May 31, 2023 | Invest CGT Refund amount in AICF by default | For information to SECP | NA | NA | NA |
| 5 th | AIFRP-I (f) June 23, 2023 AIFRP-I (g) September 29, 2023 (Tentative) | Change in duration of AIFRFP – I (f) & AIFRP - I (g) | June 12, 2023 | NA | NA | NA |
| 6 th | AIFRP-I (a) May 29, 2023 AIFRP-I (b) October 31, 2023 (Tentative) AIFRP-I (c) November 22, 2023 (Tentative) AIFRP-I (d) December 27, 2023 (Tentative) AIFRP-I (e) August 31, 2023 (Tentative) AIFRP-I (f) June 23, 2023 | Adding up to in duration of AIFRP - I (b) (c) (d) (e) (f) & (g) | June 13, 2023 | NA | NA | NA |

| | | | | | | |
|-----------------|--|---|---------------|----|----|----|
| | AIFRP-I (g) September 29, 2023 (Tentative) | | | | | |
| 7 th | Immediate effect after launch of Plan October 31, 2023 (Tentative) | Change the name of Al Ameen Islamic Fixed Return Plan – I (b) to Al Ameen Islamic Term Plan – I (b) | June 19, 2023 | NA | NA | NA |

4th Supplemental to the Offering Document of Al Ameen Islamic Fixed Return Fund (AIFRF)

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company Registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

The Al Ameen Islamic Fixed Return Fund (the Fund/the Scheme/the Trust/the Unit Trust/AIFRF) has been established through a Trust Deed (the Deed) dated under the Trust Act, 2020 entered into and between UBL Fund Managers Limited, the Management Company and Central Depository Company of Pakistan Limited, the Trustee and is authorized under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (“Regulations”).

Objective of the Supplementary Offering Document

UBL Funds is changing the name of Al Ameen Islamic Fixed Return Plan-I (e) and Al Ameen Islamic Fixed Return Plan-I (g) under Al Ameen Islamic Fixed Return Fund via this supplementary Offering Document of Al Ameen Islamic Fixed Return Fund (AIFRF).

Words and expressions used but not defined in this Supplemental shall have the same meanings as are assigned to them in the Offering Document of Al Ameen Islamic Fixed Return Fund (AIFRF).

1. To replace the word “Fixed Return” with “Fixed Term” in following clauses of **Al Ameen Islamic Fixed Return Plan-I (e)** and **Al Ameen Islamic Fixed Return Plan-I (g)** under Al Ameen Islamic Fixed Return Fund.
 - 1.11 Pre IPO, IPO and Subscription Period
 - 1.13 Al Ameen Islamic Fixed Return Fund
 - 2.1.1 Allocation Plans
 - 2.1.2 Investment Objective of Allocation Plans
 - 2.1.3 Benchmark
 - 2.1.5 Asset Allocation in Allocation Plans
 - 2.1.17 Investment Policy Al Ameen Islamic Fixed Return Plan – I (e)
 - 2.1.18 Basic features of Al Ameen Islamic Fixed Return Plan - I (e)
 - 2.1.21 Investment Policy Al Ameen Islamic Fixed Return Plan – I (g)
 - 2.1.22 Basic features of Al Ameen Islamic Fixed Return Plan - I (g)
 - 3.13.1 Bank Account
 - 4.4.4 Purchase of Units
- Annexure B