

**3<sup>rd</sup> Supplement to the  
Offering Documents of  
Al Ameen Islamic Income  
Fund**

**Risk Profile (Shariah Compliant Income Scheme): Medium  
Risk of Principal Erosion: Principal at Medium Risk**

**Effective Date: 01-July-2025**

### 3<sup>rd</sup> Supplementary Offering Document of AIIF

Managed by UBL Fund Managers Limited (UBL Funds) an Asset Management Company registered with the Securities & Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (NBFC) Rules 2003 and NBFC & NE Regulations 2008.

The Al-Ameen Islamic Income Fund (the Fund/the Scheme/the Trust/the Unit Trust/AIIF) has been established through a Trust Deed (the Deed) dated July 18, 2022, under the Sindh Trust Act, 2020 entered into and between **UBL Fund Managers Limited**, the Management Company, **Central Depository Company of Pakistan Limited**, the Trustee.

#### Objective of the Consolidated Supplementary Offering Document

Addition of KFS as second to the tittle page of the offering document as per Circular No. 08 of 2025 dated March 27, 2025.

#### 1. Addition of KFS

Annexure I

#### **Key Fact Statement of**

Al Ameen Islamic Income Fund (AIIF)

**Type :** Open end

**Category :** A Wakalatul Istithmar based Open Ended Income Scheme

**Managed by UBL Fund Managers**

**Risk Profile :** Medium

**Issuance Date: May 29, 2023**

**(updated as of 28-01-2025 with reference to latest applicable SOD)**

#### 1. DISCLAIMER

Before you invest, you are encouraged to review the detailed features of the fund and its Investment Plans in the offering document and/or Monthly Fund Manager Report.

#### 2. KEY ATTRIBUTES

|                               |  |
|-------------------------------|--|
| Investment objectives of CIS  | Al-Ameen Islamic Income Fund shall be an open-end Shariah Compliant Income Fund with an objective of providing a competitive rate of return to its investors by investing in quality Sukuks, Shariah compliant Government Securities, Islamic Bank Deposits, and short and long term Shariah debt instruments.   |
| Authorized Investment avenues | Shariah Compliant Government Securities, and Cash in Bank Accounts with licensed Islamic Banks, Spread Transactions Secured and/or unsecured, listed and/or privately placed Shariah Compliant debt securities/Commercial Papers/ Sukuks issued by Corporate entities Financial Institutions/ Government or governmental agencies/bodies, Shariah Compliant non-traded securities and Placement of funds under Mudarabah, Murabaha, Musharakahs, Istisna'a and Ijarah arrangements with banks, NBFCs, Mudarabahs and DFIs, |

|   |   |
|---|---|
|   | Shariah Compliant non-traded securities with Istisna'a and Ijarah arrangements with banks, NBFCs, Mudarabahs and DFIs,  |
| Launch date of CIS  | 29-May-2023   |
| Minimum Investment Amount   | Rs. 500 - initial & subsequent  |
| Duration (Perpetual/Fixed Maturity: in case of fixed maturity, date of maturity must also be disclosed) | Perpetual   |
| Performance Benchmark   | 75% six (6) month PKISRV rates+25% six (6) months average of the highest rates on savings account of three (3) AA rated scheduled Islamic banks or Islamic Windows of Conventional Banks as selected by MUFAP." |
| IPO   | 29-May-2023   |
| Subscription/Redemption Days and Timing   | Cut off:<br>Monday to Thursday 3:00 PM<br>Friday 4: 00 PM   |
| Types/ classes of units   | Class A: Pre-IPO<br>Class B: During Initial Period<br>Class C: After Initial Period   |
| Management Fee (% Per Annum)  | Up to 1.5%  |

### 3. BRIEF INFORMATION ON THE PRODUCT CHARGES

|                         |                                       |  |            |
|-------------------------|---------------------------------------|--|------------|
| 1. Front End Load (FEL) | Distribution Channel                  |  | Percentage |
|                         | Direct Investment through AMC         |  | Up to 1.5% |
|                         | Digital Platform of AMC / Third party |  | Up to 1.5% |
|                         |                                       |  |            |
| 2. Redemption Charge    | Type of Charge                        |  | Percentage |
|                         | Back end Load                         |  | Up to 1.5% |
|                         | Contingent Load                       |  | Nil        |
|                         |                                       |  |            |

### Total Expense Ratio (TER)

Investors are advised to consult the Fund Manager Report (FMR) of respective CIS/Investment Plan for the latest information pertaining to the updated TER.

### Applicable Taxes

**Disclaimer** - Income earned in the form of dividend or capital gain shall be charged at a rate as specified in Income Tax Ordinance 2001.

### 4. KEY STAKEHOLDERS

- UBL Fund Managers Limited  
4th floor, STSM Building, Beaumont Road, Civil Lines, Karachi  
Customer Care Unit at 0800-00026
- Trustee : Central Depository Company of Pakistan Limited  
Contact : (92-21) 111-111-500
- Shariah Advisors

Mufti Muhammad Najeeb Khan  
Email : mnajeebkhan@hotmail.com

Mufti Hassaan Kaleem  
Email : hassaan.kaleem@gmail.com